

Social Enterprise – Impact Investment Pilot

August, 2018



Applications to the Social Enterprise Impact Investment Pilot will be assessed on the:

- Strength of the application (the opportunity, business plan, leadership team, community support)
- Social and/or environmental mission and impacts
- Financial sustainability
- Ability to grow and expand its social impacts
- Ability to service debt and/or meet other financial obligations

Financing Levels: \$5000 - \$25,000

Financing Instruments: all instruments (debt, subordinated debt, equity, quasi-equity, royalty agreements, etc) will be considered.

Social Enterprise Impact Investment Pilot Application Form

Name of Applicant/ Organization
Address
Registry of Joint Stock Number
Correspondence Contact Name and Position
Telephone Number, Email and website
Project Name

--

Date

--

Description of the Social Enterprise/ Organization (one paragraph)

--

Application Form: Part II

Description of the Enterprise (answers to the seven questions below should not exceed three pages).

1. What are the Enterprise objectives?
2. What are the activities that will lead to the objectives?
3. What are the expected results and impacts
4. How will you measure the results/impacts?
5. Describe the beneficiaries of the project?
6. Describe the skills of the Enterprise leadership and management team?
7. Who are the partners involved in the project?
8. Do you have an implementable business plan? Please provide.
9. If a new start-up, do you have financial projections? Please provide.

If an existing enterprise, please provide the last three years financial statements.

10. What are your sources of financing?
11. How much financing are you seeking from the Social Enterprise Impact Fund?
12. What financing instrument are you seeking? And why?